

23rd July 2024

To,

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai 400 001

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra - Kurla Complex,
Bandra (E), Mumbai - 400 051

Sub : Certificate on utilization of Commercial Paper ('CP') proceeds and adherence to other listing conditions for the quarter ended 30th June 2024

Dear Sir/Madam,

Pursuant to Clause 10 of Chapter XVII of SEBI circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, we hereby confirm that the Company has issued following Commercial Paper ("CP") during the quarter ended 30th June 2024.

ISIN	Disbursement Date	Maturity Date	Maturity Amount (INR in Crs)	Name of Stock Exchange
INE583D14352	22-04-2024	18-10-2024	22	BSE
INE583D14360	03-05-2024	05-08-2024	30	Unlisted
INE583D14378	09-05-2024	28-03-2025	10	BSE
INE583D14386	28-05-2024	27-08-2024	10	Unlisted
INE583D14394	29-05-2024	28-06-2024	50	Unlisted
INE583D14402	14-06-2024	17-09-2024	15	Unlisted

Further, in consonance with the Commercial Paper issued, we hereby certify that issuance proceeds of the CP issued were fully utilized for the purpose(s) mentioned in the disclosure document.

We further certify that we have adhered to the other listing conditions as specified in the said circular as amended from time to time.

Kindly take the same on record.

Thanking you,

Yours faithfully,
For UGRO Capital Limited

Kishore Lodha
Chief Financial Officer

UGRO CAPITAL LIMITED

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